

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Li	mited		
Name of Issuer Casablanca Group Limited Date Submitted 4 September 2013				
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>02223</u> D	escription	n: Ordinar	y Shares	
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	500,000,000	HK\$0.10	HK\$50,000,000.00
Increase/(decrease)				
Balance at close of the month		500,000,000	HK\$0.10	HK\$50,000,000.00
(2) Stock code : <u>N/A</u> D	escription	n:		
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

31/08/2013

Stock code:	N/A	Descripti	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	month _			_
Increase/(decrease	se)	_			
Balance at close	of the month	_			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descripti	ion :		
		Descripti	No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding r		No. of other	(State	capital

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
200,718,000	N/A	N/A	N/A	
	N/A	N/A	<u>N/A</u>	
200,718,000	N/A	N/A	N/A	
	(1) 200,718,000	(1) (2) 200,718,000 N/A N/A	(1) (2) shares 200,718,000 N/A N/A N/A N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$1.20

Pre-IPO Share							
Option Scheme							
Meeting approved							
(22/10/2012)							
Ordinary shares				216,000		21,202,00	00
(Note 1)							50
(Ivoic 1)							
2.							
<u> </u>							
-							
(/ /)							
shares							
(Note 1)							
(Ivoic 1)							
3.							
3.							
-							
(/ /)							
shares							
(Note 1)							
(Ivole 1)		Tot	al A (Ord	inary shares)			
		100		ence shares)			
				(Other class)	N/A		
Tr. 4-1 C 1 1. 1				(Onici class)	11/11		
Total funds raised du		n from exercise of					
options (State current	~y)		-				

Warrants to Issue Shares of the Is	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u>-</u>					
	<u> </u>					<u>.</u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	<u>-</u>					
	-					
(/ /)	<u> </u>					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	_					
						. .
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	<u>-</u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,					
		Total B		nary shares)		-
				ence shares)	N/A N/A	-
			(Other class)	IN/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)				-		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u>—</u>					
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Total C. (Ordin		N/A	_
				ence shares) Other class)	N/A N/A	_
			(•	Onici Class)	1 N / <i>F</i> A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

No. of new No. shares of shares of shares issuer issued issue during the month is pursuant pur thereto there close	Othe	er Movements in 1	Issued Share Capital					
Class of shares issuable							shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		71		Class of shares issuable				
At price : currency date : (dd/mm/yyyy)								
Class of shares issuable N/A	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable					(/ /)		
Class of shares issuable (Note 1) Sue and allotment date: (dd/mm/yyyy) State (dd/mm/yyyy) N/A Sue and allotment (dd/mm/yyyy) N/A Sue and allotment date: (dd/mm/yyyy) N/A Sue and allotment date: (dd/mm/yyyy) N/A Sue and allotment date: (dd/mm/yyyy) N/A Sue and allotment (dd/mm/yyyy) N/A Sue and allotment date: (dd/mm/yyyy) N/A Sue and allotment date: (dd/mm/yyyy) N/A Sue and allotment date: (dd/mm/yyyy) Sue and allotment date: (dd/mm/yyy				(dd/mm/yyyy)			N/A	N/A
Class of shares issuable (Note 1) State (dd/mm/yyyy) N/A State (dd/mm/yyyy) N/A State (dd/mm/yyyy) N/A State (dd/mm/yyyy) N/A State (dd/mm/yyyy) State (dd/mm/yyyy) N/A State (dd/mm/yyyy) State (dd/mm/yyyy)								
Class of shares issuable								
Class of shares issuable N/A	2.	Open offer			(/ /)		
Class of shares issuable (Note 1)					(/ /)		
State State State State Currency State State State State Currency State Class and allotment (/ /)				(4.4. 1999)			N/A	N/A
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)								
Class of shares issuable N/A		D1 .	State		(/ /)		
Class of shares issuable N/A	3.	Placing						
Class of shares issuable (Note 1) 4. Bonus issue				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /)							N/A	N/A
4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /)				Close of charge issuell-				
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ / /)								
Edivi approvar date.	4.	Bonus issue			(/ /)		
(μα/ππ/ννν)				EGM approval date:	(/ /)		
N/A				(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					11/11	
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/llilliz yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		(dd/mm/yyyy)			N/A	-

]	For Main I	Board	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable				
10	O.J. G.	(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	hares) N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	
				(2	2)	N/A
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

		For Main Board and GEM listed issuers
Remarks (if any):		
Submitted by:	Ho Yiu Leung	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.